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Bolton, E. L., & Milne, B. J. (2016). Socioeconomic status and all-cause mortality: Testing life course hypotheses in New Zealand. In COMPASS Seminar Series 2016. University of Auckland, Auckland, New Zealand.

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# Socioeconomic status and all-cause mortality: Testing life course hypotheses in New Zealand

COMPASS Autumn Seminar Series

March 11<sup>th</sup>, 2016

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SCIENCE  
DEPARTMENT OF STATISTICS



Health Research  
Council of  
New Zealand

# Abstract

Socioeconomic status (SES) has been shown to be related to mortality in a range of contexts. Low **SES tends to increase mortality risk**, but how exposure patterns across the life-course are related to mortality is not well understood, and have not been explored in the **New Zealand context**. This research uses **New Zealand longitudinal census data** to explore whether there is evidence of associations between mortality and cumulative exposure to low SES (**accumulation hypothesis**), changes in SES between life stages (**social mobility hypothesis**) and exposure to low SES during specific life stages (**sensitive period hypothesis**). Understanding these hypotheses in the New Zealand context may allow for better-targetted interventions to address mortality inequalities, for example, disparities between ethnic groups.

**Keywords:** *accumulation, social mobility, sensitive period, mortality, New Zealand, socioeconomic status*

# Outline

1. Introduction
2. Longitudinal Census and NZCMS
3. Life-Course Hypotheses
4. Example Results
5. Model Fits
6. Conclusions

**Disclaimer:** Access to the data used in this study was provided by Statistics New Zealand under conditions designed to give effect to the security and confidentiality provisions of the Statistics Act 1975. The results presented in this study are the work of the author, not Statistics New Zealand.

University of Auckland Human Participants Ethics Committee (UAHPEC) approval number 012400

# Introduction

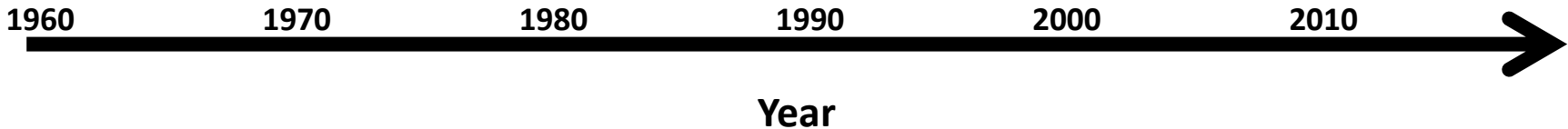
# Project Context

This research is part of the first year of my PhD project, examining life-course predictors of mortality inequalities across ethnic groups in Aotearoa New Zealand.

Wish to acknowledge the support of:

- Health Research Council Grant [14/167]
- University of Auckland Doctoral Health Research Scholarship

# Social and Life-Course Epidemiology



# Socioeconomic Status (SES)





# Aims

- Model life-course SES association with mortality



- Test fit of hypotheses against saturated models



# Longitudinal Census and NZCMS

The Data

# Longitudinal Census and NZCMS

- The New Zealand Longitudinal Census (NZLC) deterministically and probabilistically links records for the the 1981, 1986, 1991, 1996, 2001 and 2006 New Zealand Censuses of Populations and Dwellings.
- The New Zealand Census-Mortality Study probabilistically links mortality records to census records.
- Both have linkage bias, weights have been created to help address this.

# Census Linkage Summary

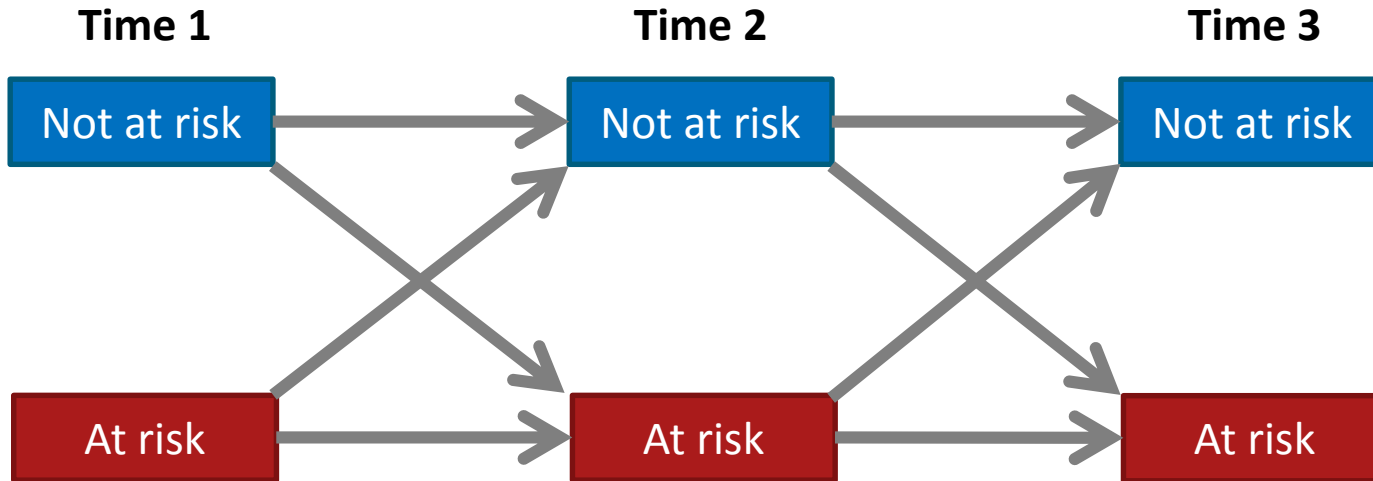
Cohort	Number of Censuses	1981	1986	1991	1996	2001	2006	% linked
06-01	2					2,311,000		70.3
01-96	2				2,171,000			69.5
96-91	2			2,174,000				72.0
91-86	2		2,220,000					75.9
86-81	2	2,078,000						72.1
06-01-96	3				1,592,000			54.5
01-96-91	3			1,571,000				56.2
96-91-86	3		1,603,000					59.4
91-86-81	3	1,581,000						59.4
06-01-96-91	4			1,173,000				45.4
01-96-91-86	4		1,177,000					47.5
96-91-86-81	4	1,154,000						47.5
06-01-96-91-86	5			882,000				38.6
01-96-91-86-81	5		850,000					38.3
06-01-96-91-86-81	6			647,000				31.5

Source: Statistics New Zealand

# Life-Course Models

The Method

# Socioeconomic Trajectories



**Death?**

# 8 Possible Trajectories

H —————

L

H ————\

L

H /

L

H /

L

H

L —————

H /

L

H /

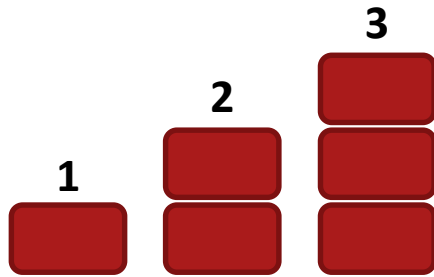
L

H /

L

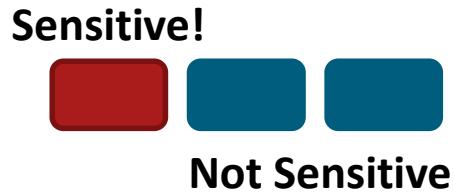
# Life-Course Hypotheses

## Accumulation



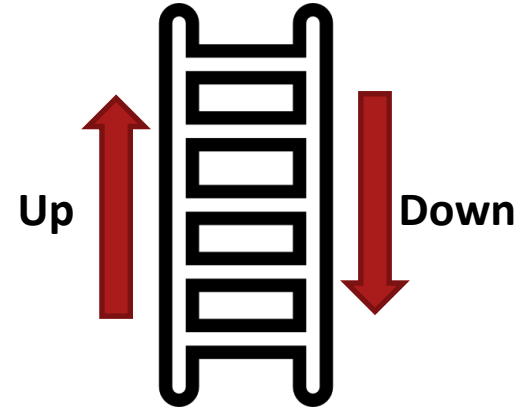
Cumulative exposure to low SES

## Sensitive Period



Exposure to low SES at specific time

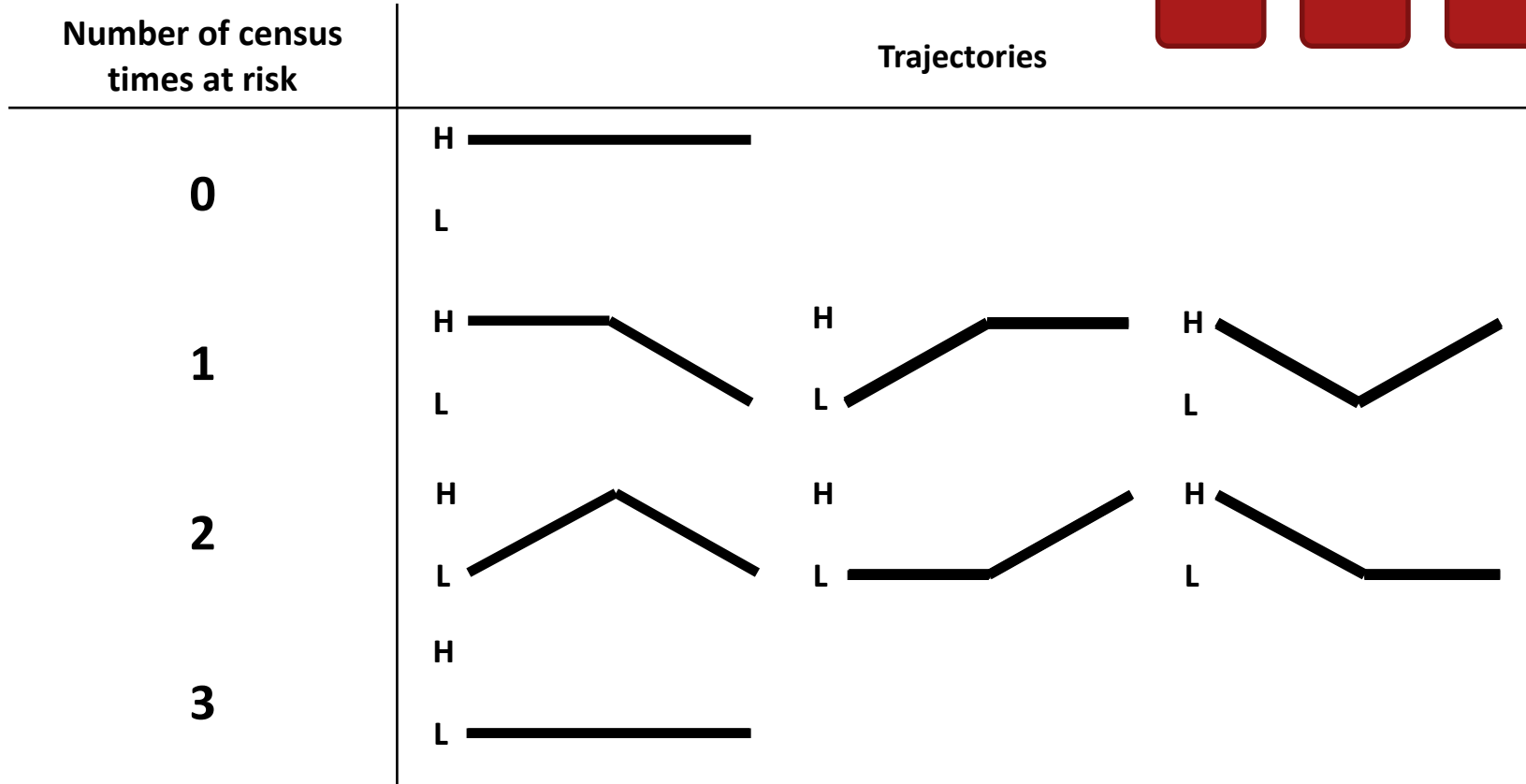
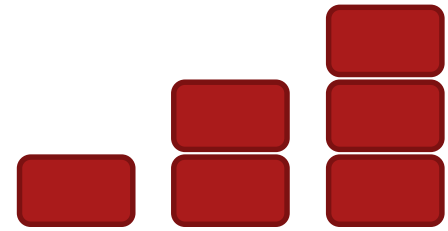
## Social Mobility



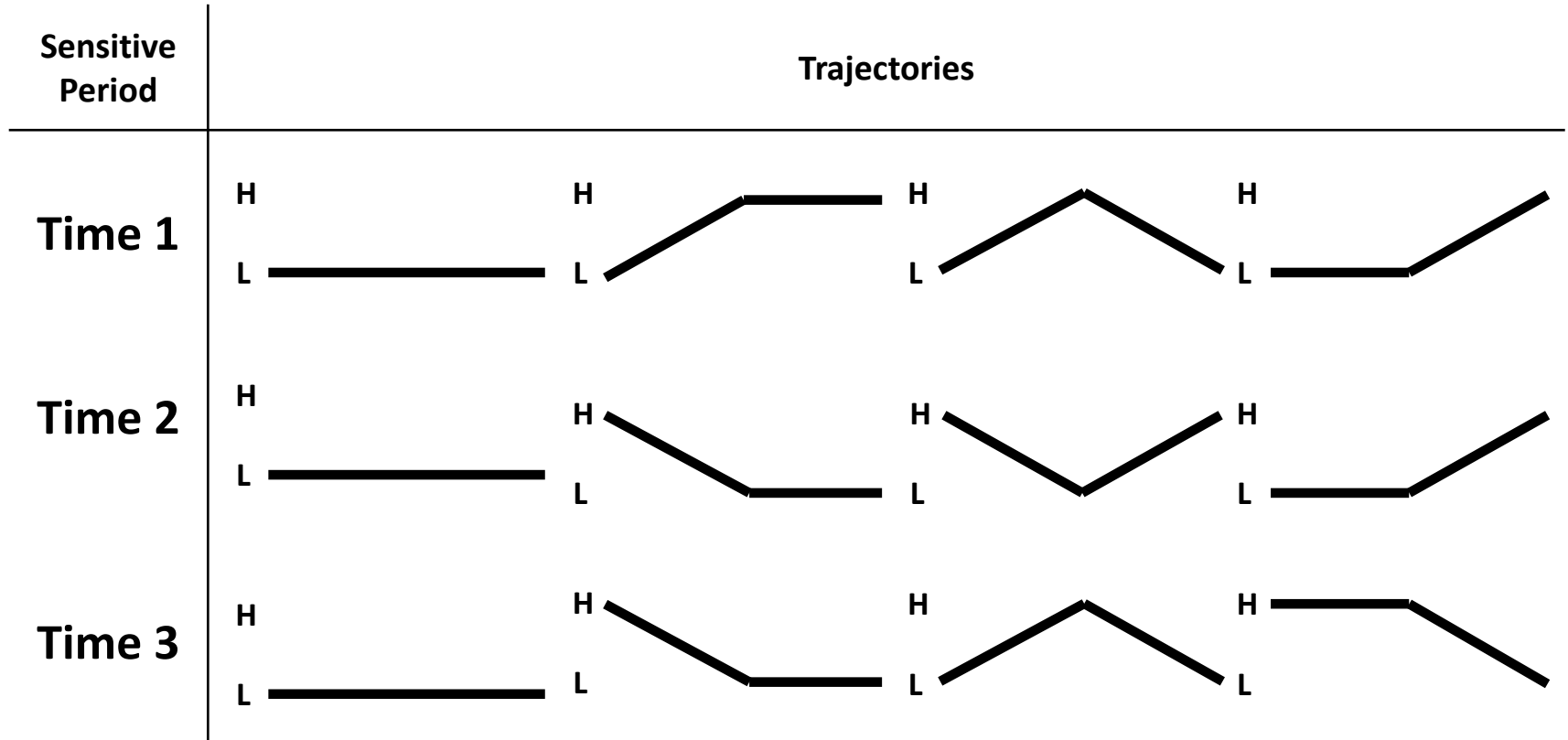
Movement out of or into low SES



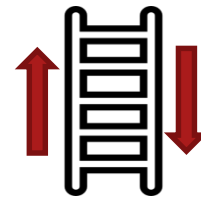
# Accumulation



# Sensitive Periods

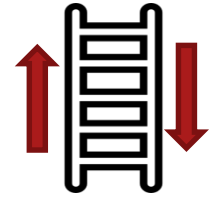


# Overall Mobility (Time 1 to Time 3)



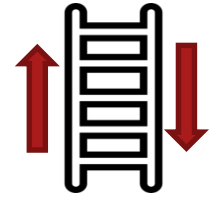
Mobility Type	Trajectories	
Stable	H	Horizontal line
	L	Horizontal line
	H	V-shaped line (down then up)
	L	Inverted V-shaped line (up then down)
Down	H	Horizontal then downward sloping
	L	Downward sloping then horizontal
Up	H	Upward sloping then horizontal
	L	Horizontal then upward sloping

# Mobility 1 (Time 1 to Time 2)











Mobility Type	Trajectories	
Stable	H	Horizontal line
	L	Horizontal line
	H	Horizontal line then downward slope
	L	Horizontal line then upward slope
Down	H	Downward slope then upward slope
	L	Downward slope then horizontal line
Up	H	Upward slope then horizontal line
	L	Upward slope then downward slope

# Mobility 2 (Time 2 to Time 3)



Mobility Type	Trajectories	
Stable	H —————	H
	L —————	L —————
	H ———— / ————	H / ————
	L / ————	L / ————
Down	H ———— \ ————	H \ ————
	L \ ————	L \ ————
Up	H \ ———— / ————	H \ ———— / ————
	L / ————	L / ————

# Summary of Hypotheses

	Accumulation	SES Risk (T1)	SES Risk (T2)	SES Risk (T3)	Mobility Overall	Mobility 1 (T1- T2)	Mobility 2 (T2 – T3)
H  L	0	0	0	0	Stable	Stable	Stable
H  L	1	0	0	1	Down	Stable	Down
H  L	1	0	1	0	Stable	Down	Up
H  L	2	0	1	1	Down	Down	Stable
H  L	1	1	0	0	Up	Up	Stable
H  L	2	1	0	1	Stable	Up	Down
H  L	2	1	1	0	Up	Stable	Up
H  L	3	1	1	1	Stable	Stable	Stable

# Examples of Life-Course Results

Author	Female	Male	Outcome	SES Indicator	Country
Murray et al., 2011	Accumulation	Childhood sensitive period	CVD	Occupational social class	UK
Mishra et al., 2009	Accumulation		BMI	Manual / non-manual	UK
Gustafsson et al., 2011	Accumulation; Adolescent sensitive period	Accumulation; Current sensitive period	Allostatic load	Occupation	Sweden
Padyab, et al., 2013	Accumulation	Accumulation	All-cause mortality	SEI, Hollingshead Index of Social Position	Sweden

# Specification of Models

- Models were performed separately for females and males.
- The model for each life-course hypothesis is nested within a saturated model.
  - The saturated model provides a different mortality odds ratio for each of the 8 trajectories
- Logistic models were used and the results will be discussed as odds ratios.



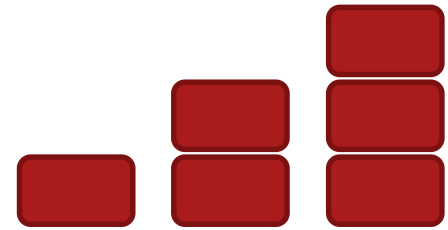
# Specification of Models

## Saturated Model

$$y = \beta_0 + \beta_1 x_{\text{Asian}} + \beta_2 x_{\text{European}} + \beta_3 x_{\text{Māori}} + \beta_4 x_{\text{Pacific}} + \beta_5 x_{\text{SES1}} + \beta_6 x_{\text{SES2}} + \beta_7 x_{\text{SES3}} + \beta_8 x_{\text{SES1}} x_{\text{SES2}} + \beta_9 x_{\text{SES1}} x_{\text{SES3}} + \beta_{10} x_{\text{SES2}} x_{\text{SES3}} + \beta_{11} x_{\text{SES1}} x_{\text{SES2}} x_{\text{SES3}}$$

Restriction on Saturated Model	Degrees of Freedom (DF)
None	11

# Specification of Models



## Accumulation Model

$$y = \beta_0 + \beta_1 x_{\text{Asian}} + \beta_2 x_{\text{European}} + \beta_3 x_{\text{Māori}} + \beta_4 x_{\text{Pacific}} + \beta_5 x_{\text{SES1}} + \beta_5 x_{\text{SES2}} + \beta_5 x_{\text{SES3}}$$

Restriction on Saturated Model	Degrees of Freedom (DF)
$\beta_5 = \beta_6 = \beta_7$ $\beta_8 = \beta_9 = \beta_{10} = \beta_{11} = 0$	5

# Specification of Models



## Sensitive Period Models

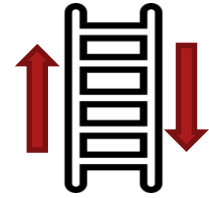
$$\text{Time 1: } y = \beta_0 + \beta_1 x_{\text{Asian}} + \beta_2 x_{\text{European}} + \beta_3 x_{\text{Māori}} + \beta_4 x_{\text{Pacific}} + \beta_5 x_{\text{SES1}}$$

$$\text{Time 2: } y = \beta_0 + \beta_1 x_{\text{Asian}} + \beta_2 x_{\text{European}} + \beta_3 x_{\text{Māori}} + \beta_4 x_{\text{Pacific}} + \beta_6 x_{\text{SES2}}$$

$$\text{Time 3: } y = \beta_0 + \beta_1 x_{\text{Asian}} + \beta_2 x_{\text{European}} + \beta_3 x_{\text{Māori}} + \beta_4 x_{\text{Pacific}} + \beta_7 x_{\text{SES3}}$$

Restriction on Saturated Model	Degrees of Freedom (DF)
T1: $\beta_6 = \beta_7 = \beta_8 = \beta_9 = \beta_{10} = \beta_{11} = 0$	5
T2: $\beta_5 = \beta_7 = \beta_8 = \beta_9 = \beta_{10} = \beta_{11} = 0$	
T3: $\beta_5 = \beta_6 = \beta_8 = \beta_9 = \beta_{10} = \beta_{11} = 0$	

# Specification of Models



## Mobility Models

$$\text{Overall Mobility : } y = \beta_0 + \beta_1 x_{\text{Asian}} + \beta_2 x_{\text{European}} + \beta_3 x_{\text{Māori}} + \beta_4 x_{\text{Pacific}} + \beta_5 x_{\text{SES1}} + \beta_7 x_{\text{SES3}} + \beta_9 x_{\text{SES1}} x_{\text{SES3}}$$

$$\text{Mobility 1: } y = \beta_0 + \beta_1 x_{\text{Asian}} + \beta_2 x_{\text{European}} + \beta_3 x_{\text{Māori}} + \beta_4 x_{\text{Pacific}} + \beta_5 x_{\text{SES1}} + \beta_6 x_{\text{SES2}} + \beta_8 x_{\text{SES1}} x_{\text{SES2}}$$

$$\text{Mobility 2: } y = \beta_0 + \beta_1 x_{\text{Asian}} + \beta_2 x_{\text{European}} + \beta_3 x_{\text{Māori}} + \beta_4 x_{\text{Pacific}} + \beta_6 x_{\text{SES2}} + \beta_7 x_{\text{SES3}} + \beta_{10} x_{\text{SES2}} x_{\text{SES3}}$$

Restriction on Saturated Model	Degrees of Freedom (DF)
Overall: $\beta_6 = \beta_8 = \beta_{10} = \beta_{11} = 0$ Mobility 1: $\beta_7 = \beta_9 = \beta_{10} = \beta_{11} = 0$ Mobility 2: $\beta_5 = \beta_8 = \beta_9 = \beta_{11} = 0$	7

# Comparison of Model Fit

## Likelihood Ratio Test Statistic / Deviance

$$D = -2(\ln(\text{likelihood of hypothesised model}) - \ln(\text{likelihood of saturated model}))$$

$$D \sim \chi^2(\text{df saturated model} - \text{df hypothesised model})$$

Looking for non-significant results – no evidence against fit

# Variables Considered

Household  
Income



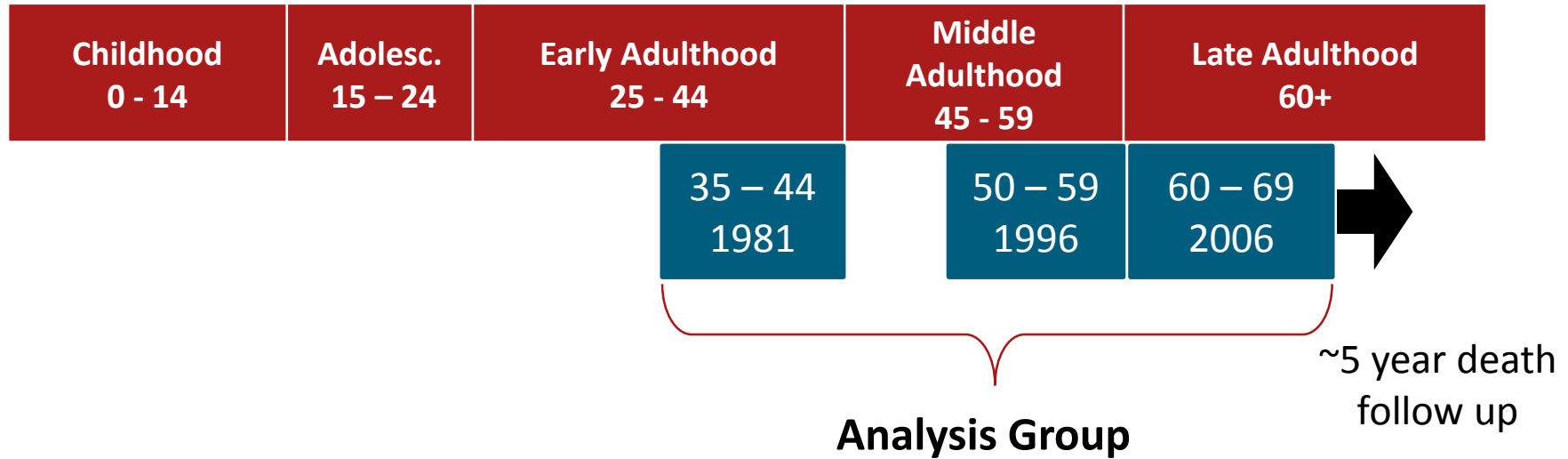
NZSEI

Unemployment



Welfare Receipt

# Life-Courses Considered

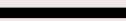









# Household Income Example

The Results

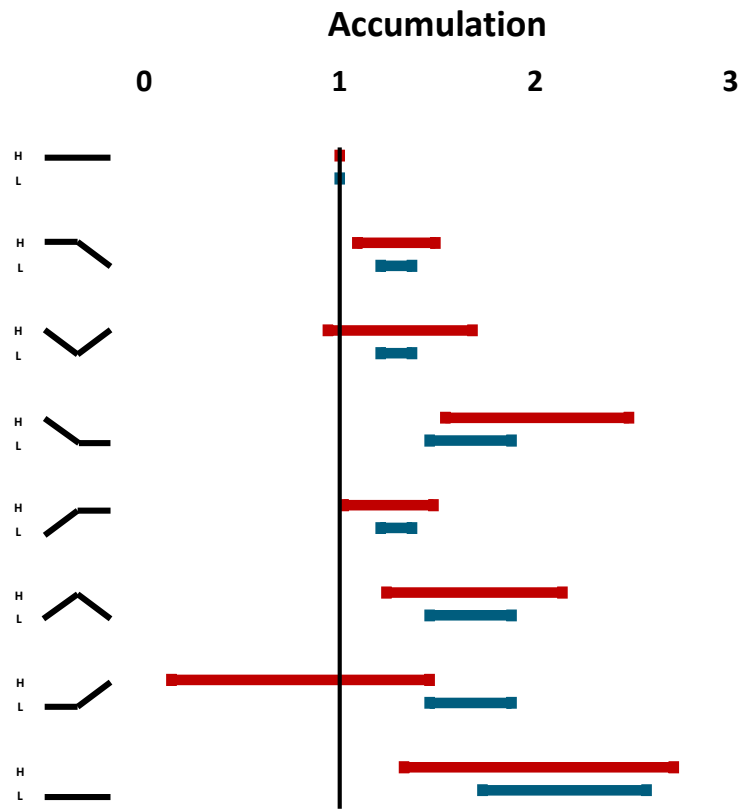


# Household Income Frequencies

	Female			Male		
	N	% of total	% died	N	% of total	% died
H  L	37,788	69.0%	2.1%	37,302	80.3%	2.8%
H  L	6,393	11.7%	2.8%	3,819	8.2%	4.9%
H  L	1,770	3.2%	2.9%	1,068	2.3%	5.3%
H  L	1,677	3.1%	4.1%	948	2.0%	6.3%
H  L	4,389	8.0%	2.6%	2,403	5.2%	3.0%
H  L	1,509	2.8%	3.6%	444	1.0%	4.1%
H  L	438	0.8%	1.4%	198	0.4%	4.5%
H  L	765	1.4%	4.3%	255	0.5%	4.7%

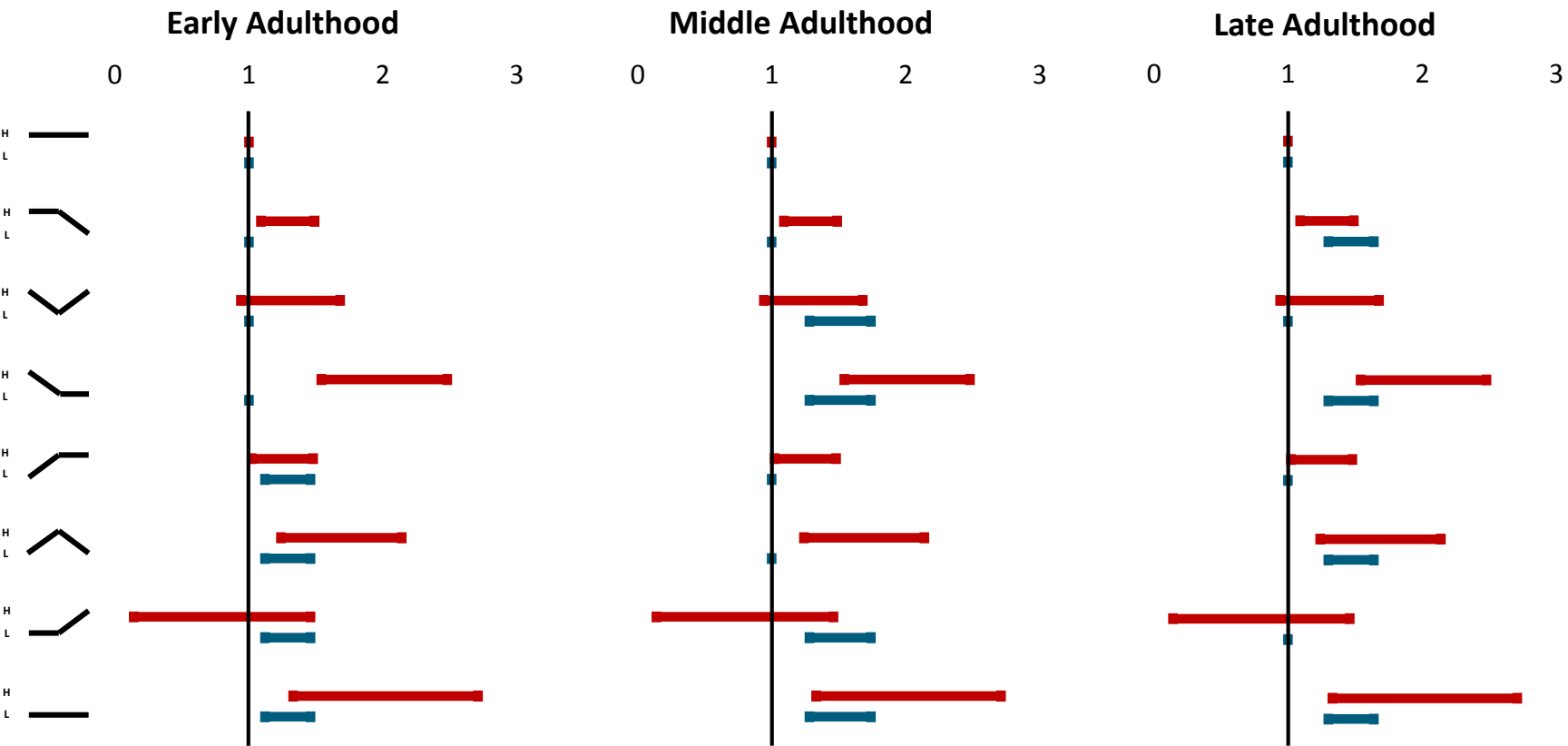
# Household Income – Female

- Saturated
- Accumulation



# Household Income – Female

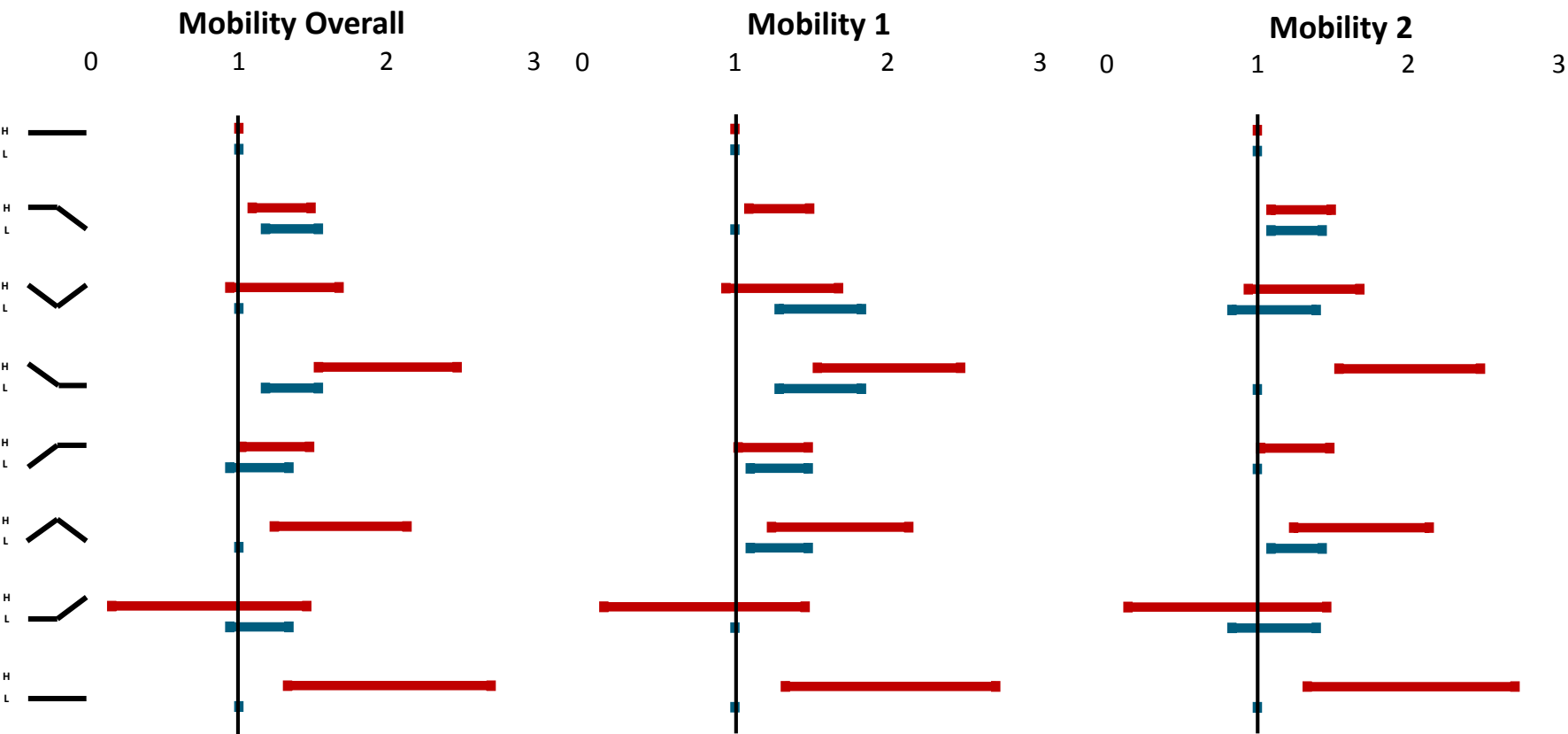
■ Saturated  
■ Sensitive Period



Odds Compared to Reference

# Household Income – Female

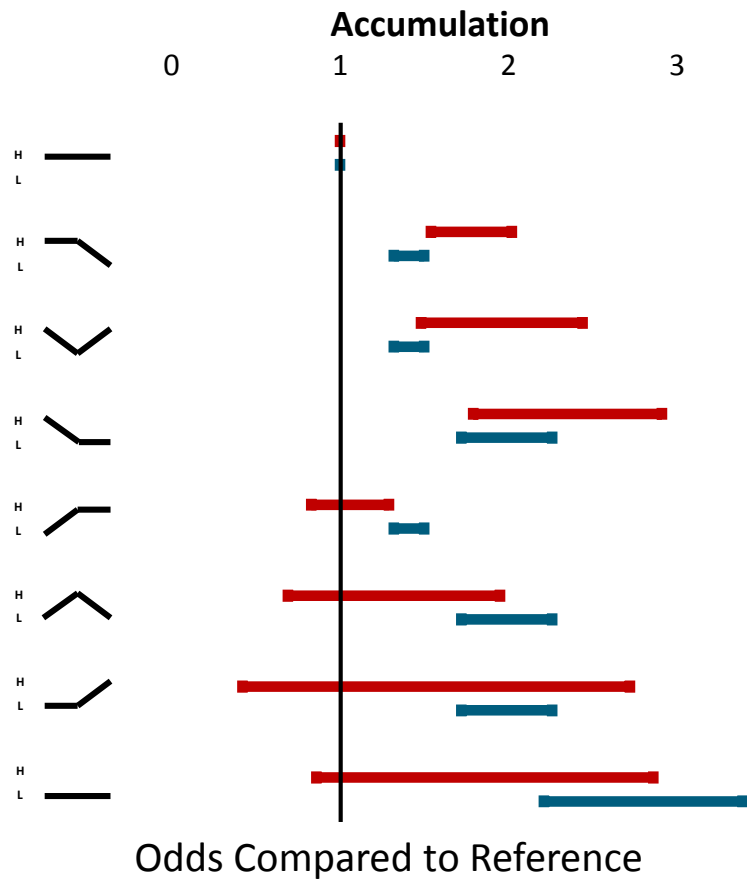
■ Saturated  
■ Mobility



Odds Compared to Reference

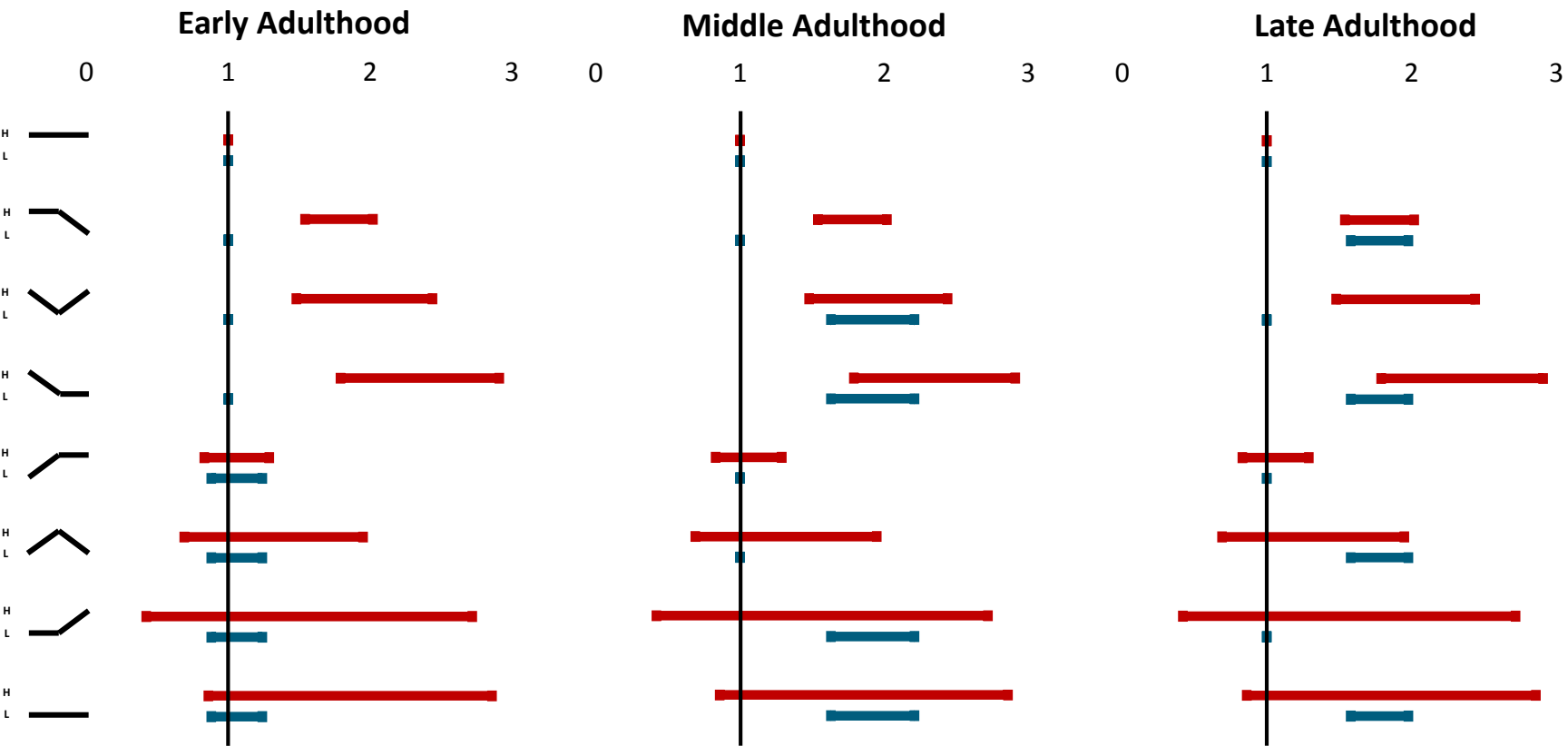
# Household Income – Male

- Saturated
- Accumulation



# Household Income – Male

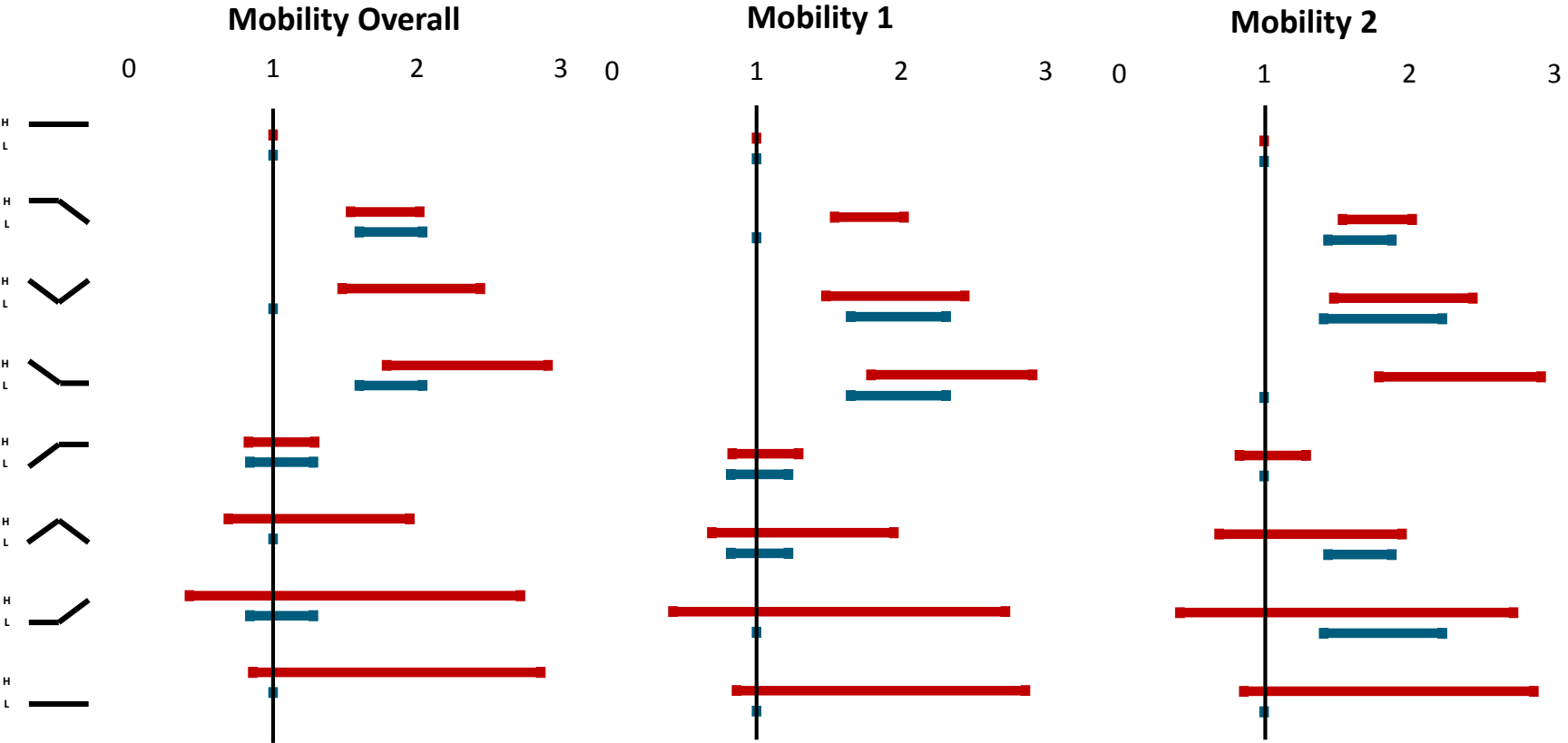
- Saturated
- Sensitive Period



Odds Compared to Reference

# Household Income – Male

■ Saturated  
■ Mobility



Odds Compared to Reference

# Model Fits



# Model Fit Summary

	Accumulation	Sensitive Period	Mobility
<b>Household income</b>	Females		
<b>NZSEI</b>	Females	Females (late adulthood)	
<b>Unemployment</b>	Females	Females (middle adulthood)	Females (early to middle and middle to late adulthood)
<b>Welfare Receipt</b>		Females (late adulthood)	

No models fit as well as the saturated model for males

# Conclusions

Implications, Limitations and Next Steps

# Conclusions

- Differences by sex in life-course trajectories and hypotheses
- Household income, NZSEI group, unemployment and welfare receipt showed associations with mortality
- Accumulation, certain sensitive periods and some mobility hypotheses fit for females observed at early, middle and late adulthood (variable dependent)
- There was no evidence of a life-course model that was as good as knowing the full life-course trajectory when considering males observed over the same period

# Limitations

- Limited to 25 year period
- Census variables do not perfectly represent the variables we wish we could measure
- Premature mortality rare so models using childhood unstable

# Next Steps – HRC Grant

## HRC Project Aims:

1. Testing life-course hypotheses
2. Protective effects of social and cultural capital
3. Understanding ethnic disparities
4. Testing hypotheses among discordant siblings

# Next Steps – My Thesis

- Developing a SES Index and testing life-course hypotheses
- Instability as a life-course hypothesis
- Protective effects of social and cultural capital
- Understanding ethnic disparities
  - Life-course trajectory differences
  - Social and cultural capital differences

# References

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# Acknowledgements

- COMPASS Team: Barry, Nichola, Martin, Roy, Kevin, Peter
- Past summer scholars in this area: Chris Liu, Rahul Singhal and Vera Puti Puti Clarkson
- Advisor Andrew Sporle
- Statistics New Zealand
- NZCMS

Questions and Comments?